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**By Electronic Filing**

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
395 E Street, SW  
Washington, DC 20423

**RE: Finance Docket No. 35019  
Western New York & Pennsylvania Railroad, LLC  
-- Lease and Operation Exemption --  
Certain Assets of Norfolk Southern Railway Company and  
Chautauqua, Cattaraugus, Allegany and Steuben Southern  
Tier Extension Railroad Authority**

Dear Secretary Williams:

This letter is to inform the Board that Western New York & Pennsylvania Railroad, LLC and Norfolk Southern Railway Company have consummated the transactions that are the subject of the above-referenced proceeding.

Respectfully submitted,



Kevin M. Sheys  
**Attorney for Western New York &  
Pennsylvania Railroad, LLC**

Cc: Gordon McDougall (via fax)